

Settings & Configuration

Tailor the application to your business needs by configuring your settings.

Company Info

Accessible via **Settings** > **Company Info**, this is where you define your brand:

- **Logo:** Upload your high-resolution logo for quotes and invoices.
- **Business Name:** Your official trading name.
- **Address & Contacts:** These appear in the header of all generated documents.
- **Tax Details:** Your VAT registration or Tax PIN.

Settings Page

My Profile

Manage your personal user account:

- Update your **Name** and **Email**.
- Change your **Password** regularly for security.

Billing & Subscription

If you are on a paid plan:

- View your current **Subscription Status**.
- Upgrade or downgrade your plan.
- View your payment history for the SaaS platform itself.